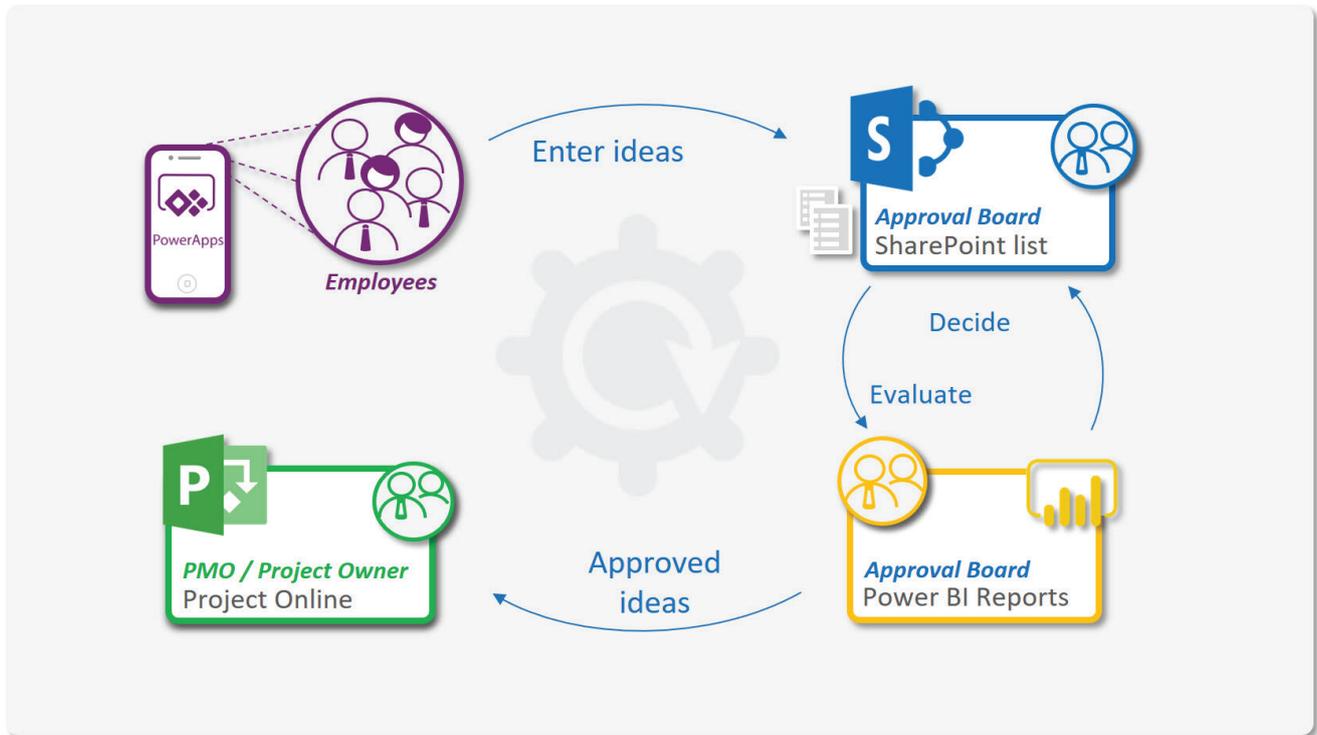


TPG IdeaManagement

The intelligent solution to capture, evaluate and implement your ideas



TPG IdeaManagement: a combination of Microsoft SharePoint, PowerApps, Power BI and Project Online (optional).

In today’s competitive market, the right ideas for innovations, enhancements and cost-savings are more valuable than ever. But creative inspiration alone isn’t enough – the important thing is to use it profitably.

In many companies, the process of innovation and idea management is often inefficient because staff use multiple channels to collect their ideas. They work on the idea with a range of different tools until the company decides to implement or reject it – or until the idea just fizzles out due to a lack of attention or oversight. This way of working often leads to resentment and is a waste of valuable time.

An intelligent solution based on a single data pool makes the whole process significantly more efficient. This is where *TPG IdeaManagement* comes in. Based on mobile Microsoft O365 apps with Power BI and workflows, it’s a turnkey solution that provides a great alternative as it covers the entire idea management process from end to end.

YOUR BENEFITS AT A GLANCE

- ▶ **Efficient:** Noting and managing ideas has never been easier- due to mobile app and automated processes.
- ▶ **Reliable:** The centralized data storage offers an overview of your idea pipeline and status.
- ▶ **Fast:** *TPG IdeaManagement* is preconfigured - you can use it in a very short time.
- ▶ **Future-ready:** Microsoft SharePoint and cloud technology assure you full flexibility for future enhancements.

THE PROCESS: FROM THE IDEA TO THE PROJECT

- ▶ **Step 1:** Your staff note down their ideas in an app on their mobile device.
- ▶ **Step 2:** Decision-makers automatically receive these ideas and can either approve or disapprove them.
- ▶ **Step 3:** Interactive reports about one idea or the idea pipeline support the decision-making process.
- ▶ **Step 4:** In combination with Project Online, you can transform approved ideas into projects (optional).

www.theprojectgroup.com/ideamanagement

Turnkey solution for quick improvements

The implementation of *TPG IdeaManagement* is fast: The solution is preconfigured and „remotely“ deployed.

WHAT DOES TPG IDEAMANAGEMENT INCLUDE?

- ▶ 2 SharePoint lists for idea origin and project ideas (with 3 predefined views)
- ▶ Workflow for approval board notifications / authorizations
- ▶ An app enabling staff to note down their ideas on their mobile device
- ▶ 2 Power BI reports for idea evaluation and for an overview of the idea pipeline (incl. filter function)
- ▶ JavaScript programming for authorizations / Creation of Approval Board group in SharePoint
- ▶ Options for personalizing the basic version (e.g. geographical data, categories, individual approval)

YOUR THREE STEPS TO THE SOLUTION

Phase 1: Delivery of basic system

Activities: Run kick-off & configuration workshop, execute configuration*, create configuration documentation, hand-over of system and acceptance

Deliverables: Configuration documentation

Duration: Approx. 1-2 weeks (Microsoft solutions installation / configuration / licenses not included in the package)

Phase 2: Training

Activities: Prepare and carry out half a day training for decision makers and idea providers

Deliverables: Standard training documentation

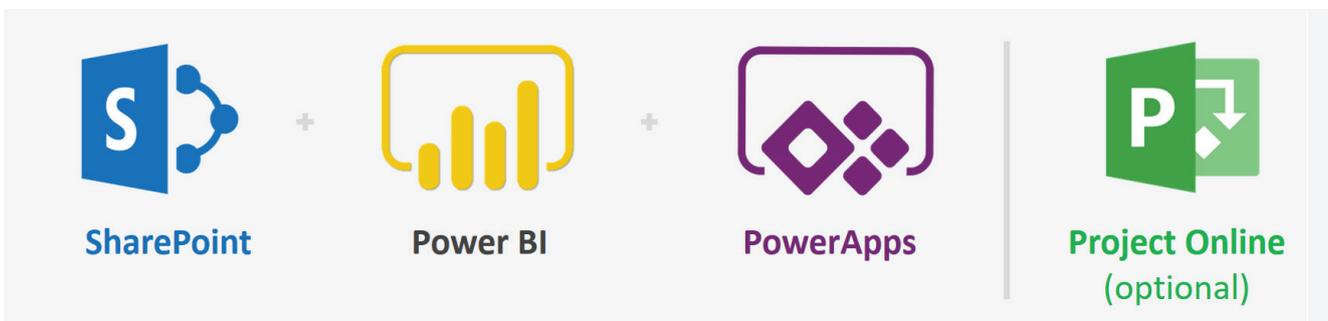
Duration: Approx. 1 week

Activities: 8 hours consulting for coaching, support and extensions (to be ordered within 4 weeks after system hand-over), final project meeting

Deliverables: Updated configuration documentation

Duration: Approx. 1-2 weeks

*Before you get started, please ensure that you meet the license-related requirements. In order to run *TPG IdeaManagement* you need the following licenses:



If you don't have the relevant licenses yet, you can acquire them from TPG The Project Group as well.

Questions? Just email us at info@theprojectgroup.com or call us on: **+49 (89) 61559330**